

USEFUL INFORMATION FOR YOUR EXECUTORS

Firstly, an Executor should ensure that any property and personal possessions are secured as quickly as possible. Then register the death; obtain the death certificate; and see that the funeral wishes are carried out properly.

You should always contact a professional if you require assistance.

Personal Details:

Full name & address:

Date of birth & National Insurance No:

Key information:

My Will was made on:

Location of my original signed Will:

Person(s) to be contacted immediately:

House and car keys are kept:

Safe keys are kept / combination is:

House Title Number:

Car registration No:

Log Book is kept:

Assets:

Bank & Building Society a/c numbers:

Insurance / Shares & a/c numbers:

Other assets:

Liabilities:

Mortgage company & account number:

Other debts:

Contacts:

Accountant:

Financial Advisor:

Pension(s):

Employer:

Doctor:

Additional information: